

April 15-16, 2025 | Hotel X, Toronto, Canada

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Competitive transmission solutions

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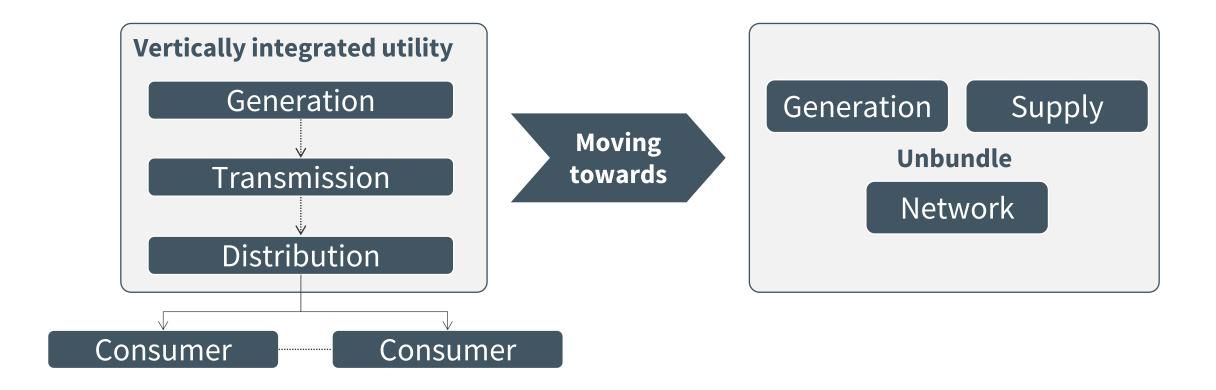


Agenda

- Changes in electricity market models
- 2 How that impacts utilities and stakeholders
- 3 How to prepare ourselves to the changes
- 4 Discussion



Electricity market trend





Electricity market model with retail competition

- Generation Company
- Independent System Operator
- Transmission System Operator
- Market Operator
- Distribution Companies





Conventional vs competitive planning from economic perspective

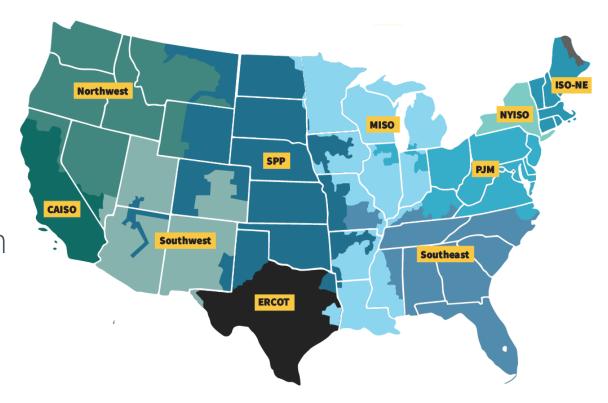
- No massive budget for system to keep enough operating reserve capacity
- Investments evaluated through profits rather than meeting public service needs
- Investors evaluate not only the cost, but also the return
- The benefit/cost ratio is a significant planning index



Current US competitive transmission

Two approaches:

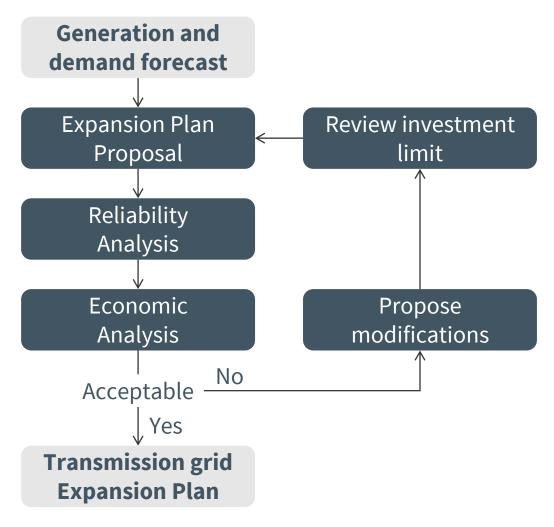
- 1. Solutions identified by Regional Transmission Organization (RTO)
 - MSIO, SPP, ERCOT and CAISO
- 2. Solutions brought by transmission owners
 - PJM, ISMM-NE, and NYISO





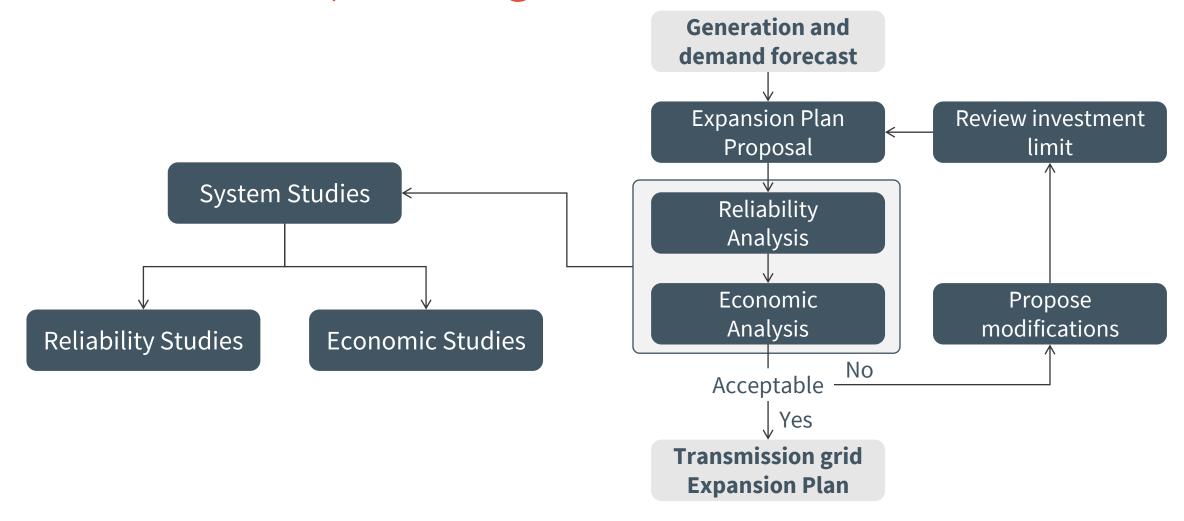
Transmission owners must:

- ✓ Identify regional reliability issues, market efficiency needs, and public policy needs.
- ✓ Develop optimal transmission projects to meet regional needs.
- ✓ Evaluate and justify alternative
- ✓ Perform reliability analysis of projects
- ✓ Analyze project benefits from an economic perspective

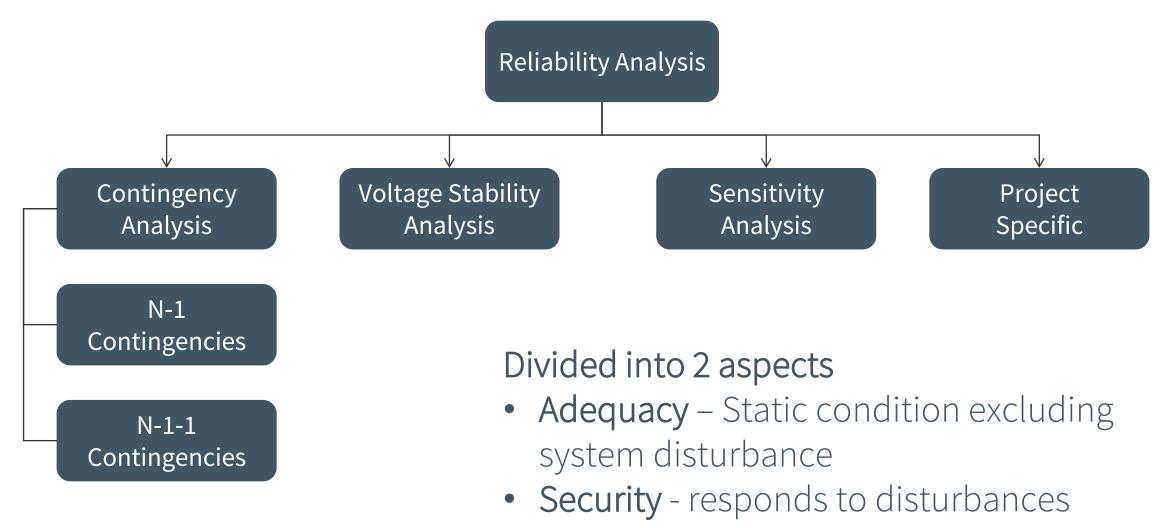




System studies for competitive transmission planning

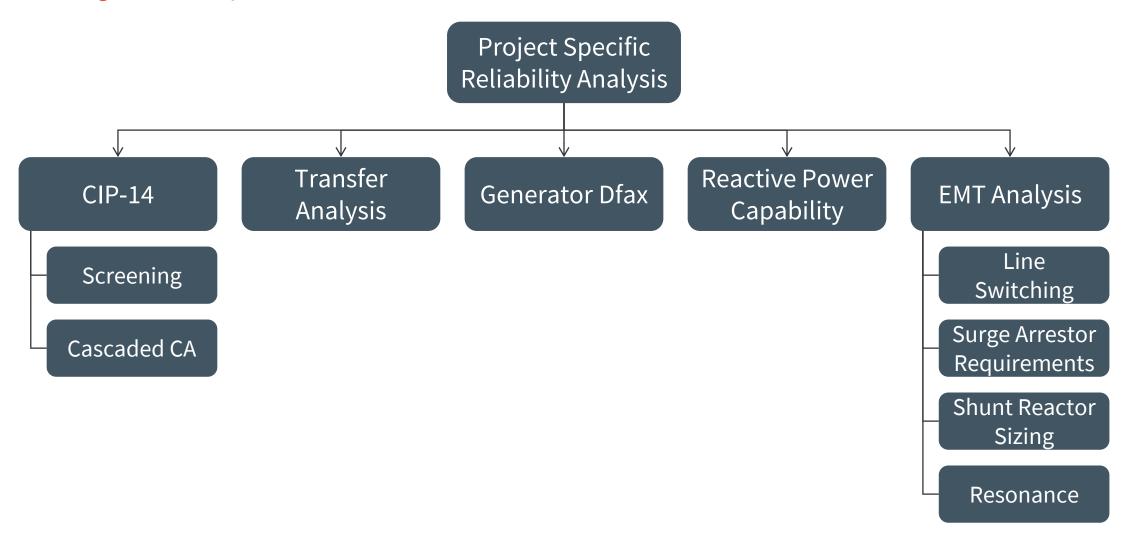


Reliability Analysis



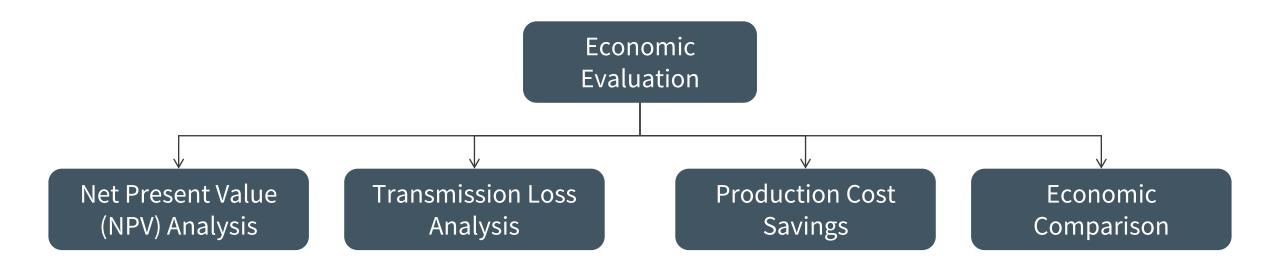


Project Specific Studies





Economic Studies





Uncertainties

- Weather
- Demand growth
- Fuel costs
- Construction time
- Market impact
- Social environment
- Economic growth
- Behaviour of other participants
- New uncertainties may come from the demand side



Transmission planning challenges

- The great diversity of regulatory regimes
- The new behavior of power systems
- No fully accepted methodologies
- Increasing uncertainties





References

- 1. CIGRE TRANSMISSION PLANNING IN AN ENVIRONMENT OF COMPETITION IN GENERATION
- 2. IEEE A Framework for Transmission Planning in a Competitive Electricity Market
- 3. IEEE Centralized vs. Competitive Transmission Expansion Planning: The Need For New Tools
- 4. IEEE Comprehensive Regional Transmission Planning ERCOT Experience
- 5. IEEE Prepare to Meet the Challenges in Regional Transmission Planning and Development



Questions



+ Thank you.

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